

NEMETSCHEK  
GROUP

# Shape the world

Intelligent software solutions  
for AEC/O and Media & Entertainment

COMPANY PRESENTATION



# The Construction Industry is Facing Many Challenges

## OVERSPENDING



90%

of all construction projects struggle with budget and time overruns

## CARBON EMISSIONS



40%

of the global carbon emissions are caused by the construction industry

## AGING ASSETS



42%

global buildings and infrastructures are close to end of life

## WASTE



20%

of all material is wasted due to inaccurate planning

## LABOR SHORTAGE



41%

of AEC workers expect to retire by 2031 (1/3 are currently 55+)



# Our Strategic Pillars Provide Solutions to these Challenges and Position us for the Next Phase of Growth

AI &  
SUSTAINABILITY



BUSINESS  
MODEL



GO-TO-MARKET



ONE NEMETSCHEK  
PLATFORM



M&A +  
VENTURES

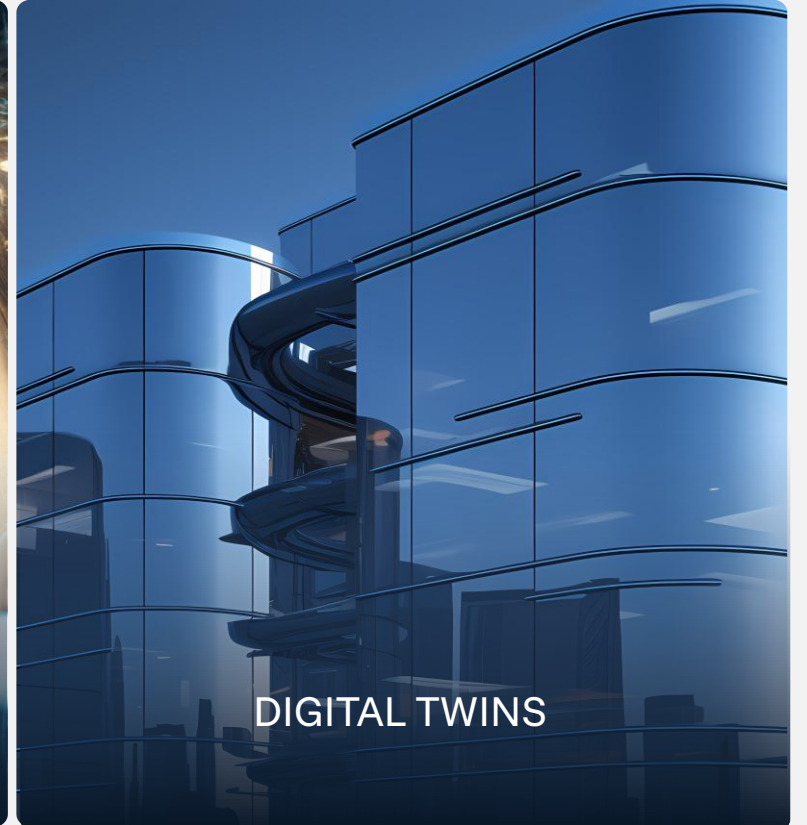
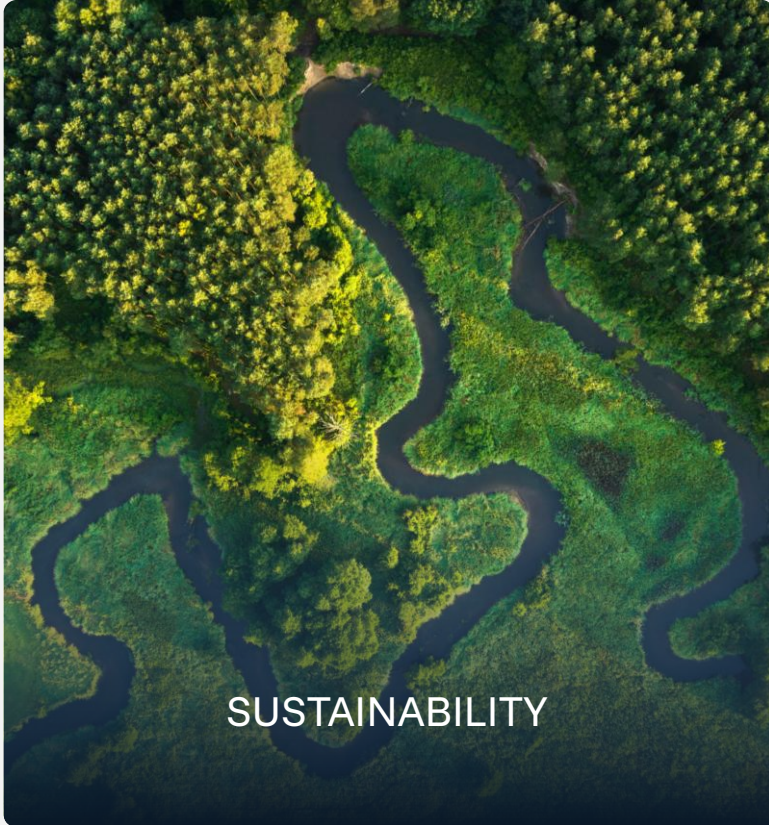


BUSINESS  
ENABLEMENT





# AI is Delivering Faster Impact on Key Trends



ARTIFICIAL INTELLIGENCE

# The Nemetschek Group - Pioneering Digitalization since 1963

DEEPLY  
ROOTED

Prof.  
**GEORG  
NEMETSCHKEK**

- Company foundation in 1963
- Pioneer of digital solutions for AEC/O
- Establishment of Non-Profit Foundations
- Promoter of education, science, arts, and culture

STRONG  
GLOBAL PLAYER

- 955.6 million Euro revenues in 2024
- > 7 million users worldwide
- > 4,000 employees
- 24% of revenues go into R&D

MARKET  
LEADING

→ OPEN BIM

We advocate “open standards” and interoperability

→ HOLISTIC APPROACH

Software for the entire lifecycle of buildings, from planning and construction to facility management and the media & entertainment industry

→ EXPERTS FOR EXPERTS

Our software developers are coming from the industry and know exactly the challenges and needs of our clients



Global player in  
more than 80 locations  
with >7 million users  
in 142 countries

**39%**

Americas

**30%**

Europe  
w/o Germany

**21%**

Germany

**10%**

Asia/Pacific

4

CUSTOMER SEGMENTS

13 STRONG BRANDS

>4,000

EMPLOYEES

WORLDWIDE

7  
GLOBALLY  
MORE THAN

MILLION

USERS

995.6

MILLION

EURO IN REVENUE (Fiscal Year 2024)





# PLANNING + DESIGN

01.



# BUILD + CONSTRUCT

02.



# OPERATE + MANAGE

03.



# MEDIA + ENTERTAINMENT

04.



# NEMETSCHEK GROUP

## PLANNING +DESIGN

Precise, innovative, and open  
planning and design workflows

ALLPLAN

GRAPHISOFT

IRISA

SOLIBRI

VECTORWORKS

## BUILD +CONSTRUCT

Collaborative, efficient, and  
sustainable construction processes

BLUEBEAM

gocanvas

NEVARIS

## OPERATE +MANAGE

Smart, intelligent and comprehensive  
building management

CREMSOLUTIONS

SPACEWELL

## MEDIA +ENTERTAINMENT

Creative, intuitive and  
powerful 3D animation

MAXON

**DIGITAL**  
Twin business unit

dRofus

**dTwin™**  
A NEMETSCHEK SOLUTION



# Executive Leadership Team



**Yves Padrines**

CEO  
Chairman of the Executive Board



**Louise Öfverström**

CFO  
Member of the Executive Board



**Usman Shuja**

CDO Build & Construct  
CEO Bluebeam Inc.  
Member of the Executive Board



**Sunil Pandita**

Chief Division Officer Planning &  
Design and Digital Twin Business Unit



**Marc Nezet**

Chief Division Officer Operate &  
Manage | Chief Strategy Officer



**Susanne Kindler**

Chief People & Transformation Officer



**David McGavran**

CEO Maxon



**Stefanie Zimmermann**

SVP Investor Relations & Corporate  
Communication



# Investing in Disruptive Technologies



3D scanning solution to track on-site progress.



Construction quality assurance software.



Construction progress monitoring solution.



Collaborative solution for construction monitoring and management.



Robotic solution for construction sites.



AI powered image & text search solution for architects and designer.



Managing life carbon impact of buildings, with real-time analysis.



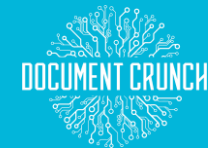
Schedule control reducing costly delays, overruns and disputes.



Connected cost-tracking with real-time visibility between office and site.



Financial operating system, eliminating manual tasks and minimizing human errors.



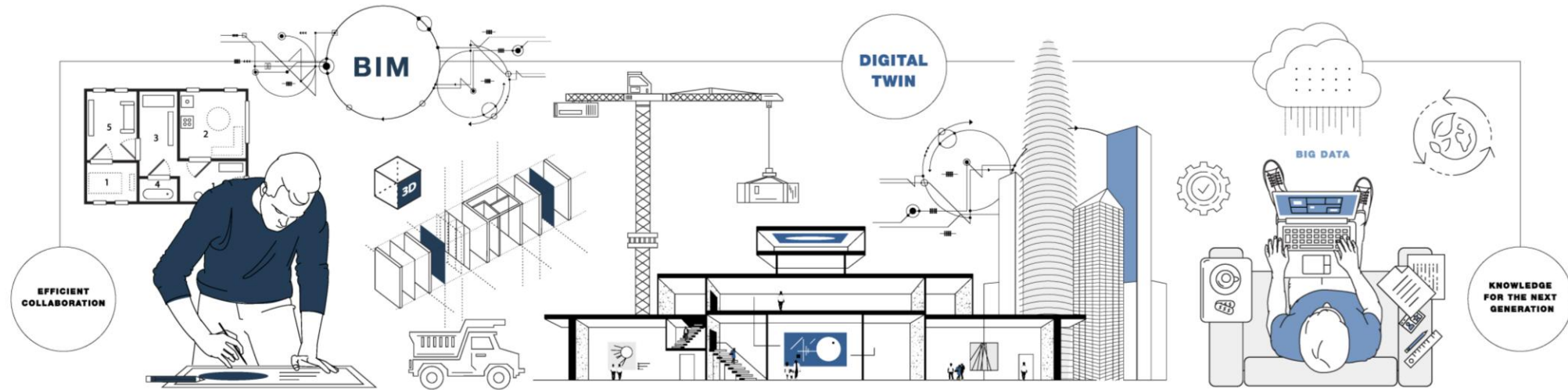
Simplifying construction contracts by quickly identifying critical risk provisions.



AI assistant for contractors: estimates, proposals, client management, invoicing.



# Software Solutions for the Entire Building Lifecycle



# Software Solutions for Creatives

## CINEMA 4D

3D computer animation, modeling, simulation, and rendering software.

## FORGER

Mobile sculpting app designed for artists, by artists.

## RED GIANT COMPLETE

Powerful tools for filmmaking and motion graphics.

## REDSHIFT

The world's first fully GPU-accelerated, biased renderer.

## UNIVERSE

Video transition & effects plugins for editors and motion graphics artists.

## ZBRUSH

The industry standard for digital sculpting and painting.



# Customer Project: Queens Wharf

Mega project in Australia  
relies on Open BIM  
- awarded for sustainability

- Ambitious construction project utilizing software solutions from the Nemetschek Group
- Focus on Open BIM, data-driven workflows, and an integrated planning approach
- “buildingSMART International Award for Best Design” and
- 6-star “Green Star Communities” rating for sustainable development



 BLUEBEAM

 SOLIBRI

 dRofus

 GRAPHISOFT



**NEMETSCHKE  
GROUP**

# Questions?

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